

	<u>Dec 31, 2021</u>	<u>Dec 31, 2020</u>
ASSETS		
Current assets		
Currency funds	2,761	2,235
Trading financial assets	2,670	5
Derivative financial assets	5	8
Accounts receivable	4,271	3,846
Receivables financing	28	41
Prepayments	183	158
Other receivables	77	41
Inventories	3,193	2,946
Assets classified as held for sale	99	0
Other current assets	130	149
Total current assets	<u>13,417</u>	<u>9,429</u>
Non-current assets		
Long-term receivables	38	42
Long-term equity investments	770	949
Other equity investments	418	430
Investment properties	93	96
Fixed assets	18,424	17,790
Construction in progress	661	866
Right-of-use assets	622	0
Intangible assets	447	526
Goodwill	2,023	2,071
Deferred tax assets	185	128
Other non-current assets	1	1
Total non-current assets	<u>23,682</u>	<u>22,899</u>
Total assets	<u>37,099</u>	<u>32,328</u>
LIABILITIES AND EQUITY	<u>Dec 31, 2021</u>	<u>Dec 31, 2020</u>
Current liabilities		
Short-term borrowings	2,193	5,288
Derivative financial liabilities	2	0
Notes payable	579	513
Accounts payable	5,298	4,499
Contract liabilities	458	173
Employee benefits payable	1,062	858
Taxes and surcharges payable	235	109
Other payables	414	254
Liabilities classified as held for sale	45	0
Current portion of long-term liabilities	1,052	2,131
Other current liabilities	3	21
Total current liabilities	<u>11,341</u>	<u>13,846</u>
Non-current liabilities		
Long-term borrowings	3,751	2,978
Bonds payable	0	999
Lease liabilities	568	0
Long-term payables	0	592
Long-term employee benefits payable	20	4
Deferred income	337	375
Deferred tax liabilities	82	124
Total non-current liabilities	<u>4,758</u>	<u>5,072</u>
Total liabilities	<u>16,099</u>	<u>18,918</u>
Equity		
Paid-in capital	1,780	1,603
Capital reserves	14,984	10,242
Accumulated other comprehensive income	(281)	(83)
Surplus reserves	174	120
Unappropriated profit	4,334	1,518
Total equity attributable to owners of the parent	20,991	13,400
Minority shareholders	9	10
Total equity	<u>21,000</u>	<u>13,410</u>
Total liabilities and equity	<u>37,099</u>	<u>32,328</u>

	Dec 31, 2021	Dec 31, 2020	Dec 31, 2021	Dec 31, 2020
Revenue	8,585	7,701	30,502	26,464
Less: Cost of sales	6,882	6,512	24,887	22,374
Taxes and surcharges	19	20	77	48
Selling expenses	49	50	194	225
Administrative expenses	299	350	1,042	1,037
Research and development expenses	326	252	1,186	1,020
Finance expenses	29	152	206	634
Including: Interest expenses	43	136	313	569
Interest income	4	11	37	42
Add: Other income	35	88	170	185
Investment income / (loss)	16	6	315	(2)
Including: Income / (loss) from investments in associates and joint ventures	(4)	(3)	281	(11)
Gain / (loss) on the net position hedging	11	(5)	0	(4)
Gain / (loss) on changes in fair value of financial assets/liabilities	(12)	39	(12)	67
Credit impairment (loss is expressed by "-")	9	1	23	(7)
Asset impairment (loss is expressed by "-")	(216)	(62)	(268)	(87)
Gain / (loss) on disposal of assets	2	126	32	168
Operating profit / (loss)	826	558	3,170	1,446
Add: Non-operating income	12	3	18	6
Less: Non-operating expenses	7	3	18	21
Profit / (loss) before income taxes	831	558	3,170	1,431
Less: Income tax expenses	(13)	17	210	125
Net profit / (loss)	844	541	2,960	1,306
Classified by continuity of operations				
Profit / (loss) from continuing operations	844	541	2,960	1,306
Classified by ownership				
Net profit / (loss) attributable to owners of the parent	843	540	2,958	1,304
Net profit / (loss) attributable to minority shareholders	1	1	2	2
Add: Unappropriated profit at beginning of period	3,544	994	1,518	231
Less: Extract statutory surplus accumulation	53	0	53	0
Cash dividends payable	0	0	89	0
Less: Other reductions	0	16	0	17
Unappropriated profit at end of period (attributable to owners of the parent)	4,334	1,518	4,334	1,518
Other comprehensive income, net of tax	(120)	(308)	(197)	(505)
Comprehensive income attributable to owners of the parent	(120)	(308)	(197)	(505)

	Three months ended		Year ended	
	Dec 31, 2021	Dec 31, 2020	Dec 31, 2021	Dec 31, 2020
CASH FLOWS FROM OPERATING ACTIVITIES				
Cash receipts from the sale of goods and the rendering of services	9,611	7,989	32,445	27,350
Receipts of taxes and surcharges refunds	49	(42)	389	486
Other cash receipts relating to operating activities	30	139	237	905
Total cash inflows from operating activities	9,690	8,086	33,071	28,741
Cash payments for goods and services	6,031	4,891	20,445	18,475
Cash payments to and on behalf of employees	937	1,143	4,265	3,787
Payments of all types of taxes and surcharges	19	186	608	499
Other cash payments relating to operating activities	68	63	324	545
Total cash outflows from operating activities	7,055	6,283	25,642	23,306
Net cash flows from operating activities	2,635	1,803	7,429	5,435
CASH FLOWS FROM INVESTING ACTIVITIES				
Cash receipts from returns of investments	3,281	6	6,133	12
Cash receipts from investment income	20	9	33	9
Net cash receipts from disposal of fixed assets, intangible assets and other long-term assets	10	253	271	318
Net cash receipts from disposal of subsidiaries and other business units	0	56	0	56
Other cash receipts relating to investing activities	10	81	10	81
Total cash inflows from investing activities	3,321	405	6,447	476
Cash payments to acquire fixed assets, intangible assets and other long-term assets	1,345	1,268	4,358	3,330
Cash payments for investments	4,029	5	8,405	5
Total cash outflows from investing activities	5,374	1,273	12,763	3,335
Net cash flows from investing activities	(2,053)	(868)	(6,316)	(2,859)
CASH FLOWS FROM FINANCING ACTIVITIES				
Cash proceeds from investments by others	0	0	4,965	0
Cash receipts from borrowings	2,524	5,775	7,153	15,725
Other cash receipts relating to financing activities	(347)	0	0	0
Total cash inflows from financing activities	2,177	5,775	12,118	15,725
Cash repayments for debts	3,099	5,738	11,613	16,190
Cash payments for distribution of dividends or profit and interest expenses	26	189	392	614
Including: Dividends or profit paid to non-controlling shareholders of subsidiaries	3	3	3	3
Other cash payments relating to financing activities	(166)	676	605	1,167
Total cash outflows from financing activities	2,959	6,603	12,610	17,971
Net cash flows from financing activities	(782)	(828)	(492)	(2,246)
EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	(17)	4	(25)	(29)
NET INCREASE IN CASH AND CASH EQUIVALENTS	(217)	111	596	301
Add: Cash and cash equivalents at beginning of period	2,980	2,056	2,167	1,866
CASH AND CASH EQUIVALENTS AT END OF PERIOD	2,763	2,167	2,763	2,167