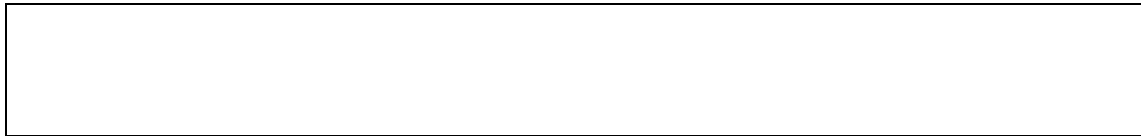


江苏长电科技股份有限公司
关于本次非公开发行股票摊薄即期回报的风险提示
及公司采取的措施的公告



[2013]110

[2014]17

[2015]31

2020 8 19

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2020

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1,602,874,555

180,000,000

1,782,874,555

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1,602,874,555

5 2019

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	2019 /2019-12-31	2020 /2020-12-31	
	1,602,874,555	1,602,874,555	1,782,874,555
1 2020		10.00%	
	8,866.34	7,979.71	7,979.71
	-79,284.49	-87,212.94	-87,212.94
	0.71%	0.63%	0.61%
	0.06	0.05	0.05
	0.06	0.05	0.05
	-6.36%	-6.88%	-6.67%
	-0.49	-0.54	-0.54
	-0.49	-0.54	-0.54
2 2020			
	8,866.34	8,866.34	8,866.34
	-79,284.49	-79,284.49	-79,284.49
	0.71%	0.70%	0.68%
	0.06	0.06	0.05
	0.06	0.06	0.05
	-6.36%	-6.26%	-6.06%
	-0.49	-0.49	-0.49
	-0.49	-0.49	-0.49
3 2020		10%	
	8,866.34	9,752.97	9,752.97

	-79,284.49	-71,356.04	-71,356.04
	0.71%	0.77%	0.74%
* \ V6Ñ f,ú Ä “MŽ } Å	0.06	0.06	0.06
	0.06	0.06	0.06
	-6.36%	-5.63%	-5.45%

$$\begin{aligned}
 1 & \quad = \quad + \\
 & \quad - \\
 2 & \quad = \quad + \\
 & \quad - \quad + \\
 3 & \quad = \quad / \\
 4 & \quad = \frac{P_0 \div S}{S} \frac{S=S_0}{S_1} \frac{S_1}{S_i \times M_i \div M_0 - S_j \times M_j \div M_0 - S_k} \frac{P_0}{S_0} \frac{S_1}{S_i} \frac{M_0}{M_j} \frac{M_i}{M_j} \\
 5 & \quad = \frac{P_0}{(E_0 \text{ NP} \div 2)} \frac{E_i \times M_i \div M_0 - E_j \times M_j \div M_0 \pm E_k \times M_k \div M_0}{NP} \frac{E_0}{E_i} \frac{E_j}{M_0} \frac{M_i}{M_j} \frac{M_j}{M_k}
 \end{aligned}$$

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100 DFN QFN FC BGA

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68.80% 64.29% 62.37% 59.99%

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100

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[2012]37

[2013]43

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[2013]110

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