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600584



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Singapore Technologies Semiconductors 60B Orchard Road #06-18 Atrium @  
Pte Ltd Orchard, The Singapore (238891)

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1 2 27 28  
2015 1



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“ ”

1

0.466 <sup>1</sup>

	7.80	10.26	2014	12
19	1	1.31505		
10.26				

2

52%

SCT 1



Newco

STSPL

Newco

Newco

SCT 3

1.27

3

8.9

STSPL

4

90%

5 2014 11 5

STSPL

2014 12 20

26

6 STSPL

7

2012 2013

Singapore Financial Reporting Standards, FRS

PricewaterhouseCoopers LLP

2014

2012

2013

2014

STATS ChipPAC 2012 12 30

2013 12 29

2014 9 28 9

8

,

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	2013	15.99	98.27	2013
51.02				192.6%
2013	23.78		143.94	2013
75.83			10	47.8
		189.8%		



2013 2014

2,528 2013 2014 4,749

SIC

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2

3

4

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**1**

1

2

3

4

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6

7

**2**

**3**



2013 2014

**4**

**5**

2008

2009

2010

2011

2012

2011

2013

**6**

70%

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7

8

1

A

6

1

2

2,340

2

B

6

700

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**9**

**10**

2014 10 7

ERS Electronic GMBH

2014 11

26

2015 1 28

2014 10 7

**11**



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.....	<b>1</b>
.....	<b>2</b>
.....	<b>8</b>
.....	<b>15</b>
.....	<b>19</b>
.....	19
.....	22
.....	31
.....	31
.....	31
.....	31
.....	32
.....	33
.....	<b>34</b>
.....	34

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..... 66

..... 68

..... 83

..... 85

.....**89**

..... 89

..... 91

..... 115

..... 117

/ /		
/ / STATS ChipPAC		STATS ChipPAC Ltd.
/ /		
		Newco Newco
		Newco
		( )
		HoldCo A
		HoldCo B

		JCET-SC (Singapore) Pte. Ltd.	BidCo
		Temasek Holdings (Private) Limited	
STSPL		Semiconductors Pte Ltd	Singapore Technologies
		1	
		50% 2	3
		2015 6 30	5 6
		52% STATS ChipPAC Taiwan Semiconductor Corporation	100% STATS ChipPAC Taiwan Co., Ltd.
SCT 1		52% STATS ChipPAC Taiwan Semiconductor Corporation	
SCT 3		100% STATS ChipPAC Taiwan Co., Ltd.	
		DBS Bank Ltd.	
		IC	
		Securities Industry Council of Singapore SIC	
		the Singapore Code on Take-overs and Mergers	
WSTS		World Semiconductor Trade Statistics	



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eWLB		,
IPD		
TSV		
fcBGA		flip-chip Ball Grid Array
fcFBGA		flip-chip Fine-Pitch Ball Grid Array
fcLGA		flip-chip Land Grid Array

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**1**

2014

2013

2013

1,078.4

22.8%

2013

6,604.8

13

11

5,434

**2**

2008-2012

2013

3,000

3,056

4.8%

WSTS

2014

2014

3,166

2015

3,273

---

1,000  
40%

**3**

**4**

4

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**1**

20

OSAT

3D

**2**

2013

69.2%

11.8%

2013

20

11

**3**

90%

---

2,594

76%

300

Fan-Out

1

( )

JCET-SC (Singapore) Pte. Ltd.

STATS ChipPAC Ltd.

0.466

2

100%

7.8

10.26

2014 12 19

1

1.31505

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2

10.26 /

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47.74

2014 12 19

1

6.1205

10.26

1

2

3

4

12.8

1

2

2015 4 30

5

6

7

2015 6 30 5

1

50%

---

2

3

2

	52%		SCT 1		100%	
SCT 3		1,500		SCT 3	SCT 1	
			Newco	SCT 1	52%	7,412
	Newco		Newco			
	Newco			1,500		

					Newco
STSPL		Newco		Newco	

1.27

SCT 3

3

8.9

---

6

12

LIBOR+

	6	9	12
	1.5%	2%	2.4%
	1.35%	0.60%	0.55%

5.0

5

3

LIBOR+

Ba2/BB+	3.700%	1.20%
Ba3/BB	3.700%	2.20%
B1/BB-	3.700%	3.20%

STSP

---

90%

1

2

3

4

5

6

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8

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STSPL

10

11

12

90%

---

2014 12 26	
2014 12 30	
2015 2	
2015 6	

**1**

JCET-SC (Singapore) Pte. Ltd.

JCET-SC (Singapore) Pte. Ltd.

100%

**2**

5.1

1) 2.6

2) 1.5

3) 1



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**1**

2014 9 26

2 BDA 52 7 718

2014 9

1300

**3**

( )

2009 3 3

18

( )

( )

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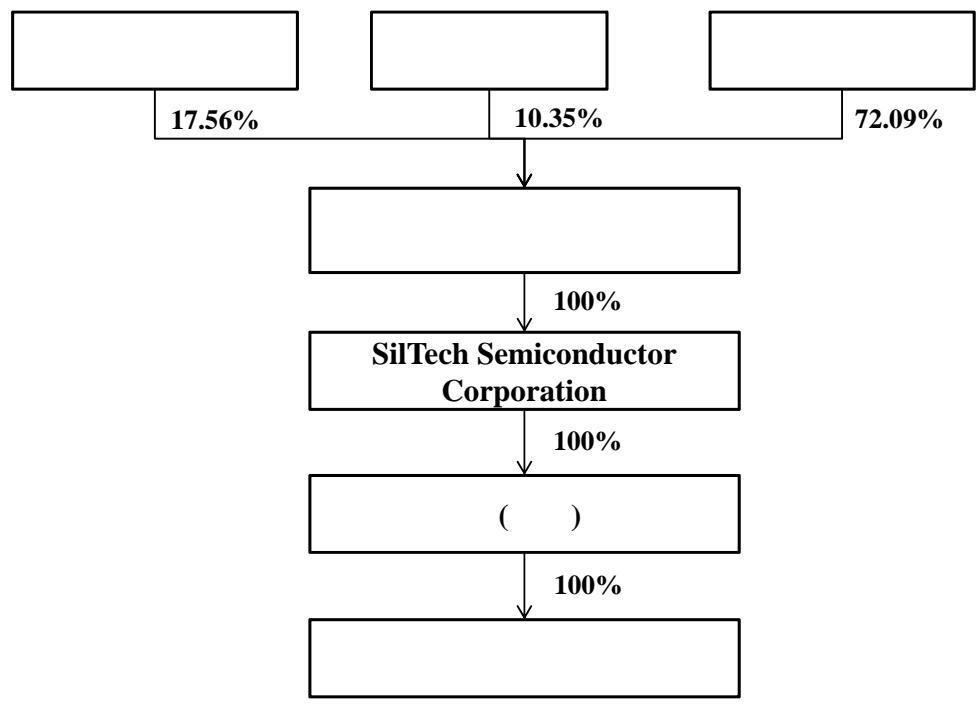
2009 3 3 50

( )

) 1,200 (

0.35 28  
300mm 200mm

2014 6 30



2014 11

SJ Semiconductor Corp. 5000  
51%

---

49%

	2013	15.99	98.27	2013
51.02				192.6%
2013	23.78		143.94	2013
75.83			10	47.8
		189.8%		

---

2014 11 5

2014 12 20

2014

12 26

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2

1

2

SCT 1

52%

Newco

3

2013

2014

2014

4,749

2,528

2013

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Jiangsu Changjiang Electronics Technology Co., Ltd.

98,457.0000

600584

78

275

214431

0510-86856061

0510-86199179

[www.cj-elec.com](http://www.cj-elec.com)

“ ”

1998 11 6

1998 102

2000

2000 227

2000 10 31

12,787 1:1

2000 12 6

2000 12 12

12,787

3200001105008

2000 12 7

B 2000 0168

			%
		43,777,546	34.24
		29,977,278	23.44
		21,767,512	17.02
		9,745,632	7.62
		6,853,832	5.36
		6,730,000	5.26
		4,689,464	3.67
		4,328,736	3.39
		<b>127,870,000</b>	<b>100.00</b>

1 2003

A

2003 40

2003 5 19

A 5,500

1.00

7.19

39,545

1,755.1445

37,789.8555

5,500

18,287

2003 5 23

W 2003 B080

		%
	127,870,000	69.92
	43,777,546	23.94
	29,977,278	16.39
	21,767,512	11.90
	9,745,632	5.33
	6,853,832	3.75
	6,730,000	3.68
	4,689,464	2.56
	4,328,736	2.37
	55,000,000	30.08
	<b>182,870,000</b>	<b>100.00</b>

2 2004

2004 4 19 2003 2003 12  
31 182,870,000 10 6  
109,722,000 292,592,000 2004 4 30  
W 2004 B065

		%
	204,592,000	69.92
	70,044,074	23.94
	47,963,645	16.39
	34,828,019	11.90
	15,593,011	5.33
	10,966,131	3.75
	10,768,000	3.68
	7,503,142	2.56
	6,925,978	2.37
	88,000,000	30.08
	<b>292,592,000</b>	<b>100.00</b>

---

3 2005

2005 12 7

10 3.2

2,816

2005 12 23

		%
	176,432,000	60.30
	58,425,348	19.97
	40,007,562	13.67
	13,006,484	4.45
	9,147,098	3.13
	10,914,010	3.73
	10,914,009	3.73
	8,981,833	3.07
	8,000,000	2.73
	6,258,541	2.14
	5,777,115	1.97
	5,000,000	1.71
	116,160,000	39.70
	<b>292,592,000</b>	<b>100.00</b>

4 2007

2006 8 18 2006

2007 2

2007 1 16

8.01 /

8,000

64,080

63,271

2007 1 30

		%
	198,631,329	53.31
	173,960,671	46.69
	<b>372,592,000</b>	<b>100.00</b>

		A	A		%
1		58,425,348	0	58,425,348	15.68
2		25,377,962	2,881,275	28,259,237	7.58
3		10,000,000	7,252,098	17,252,098	4.63
4		15,000,000	0	15,000,000	4.03
5		9,000,000	5,062,701	14,062,701	3.77
6		10,914,010	0	10,914,010	2.93
7		10,914,009	0	10,914,009	2.93
8		10,000,000	0	10,000,000	2.68
9		10,000,000	0	10,000,000	2.68
10		0	9,988,888	9,988,888	2.68

5 2008

2008 4 18 2007 2007

12 31 37,259.20 10 2 8

37,259.20

37,259.20 74,518.40 2008 5 29

2008 4 30 W

2008 B062

		%
	145,011,920	19.46
	600,172,080	80.54
	<b>745,184,000</b>	<b>100.00</b>

6 2010

2010 1 15 2010

2009 12 31

745,184,000

10:1.5

5.69

2010 9 20

2010

1328

107,949,610

61,423.33

59,671.16

853,133,610 2010

10 22

W 2010

B106

		%
	0	0
	853,133,610	100.00
	<b>853,133,610</b>	<b>100.00</b>

			%
1		138,927,411	16.28
2		6,670,000	0.78
3		5,500,000	0.64
4		2,161,770	0.25
5	LOF 500	2,004,667	0.23
6		1,840,000	0.22
7	50	1,747,281	0.20
8		1,700,000	0.20
9		1,615,290	0.19
10		1,592,889	0.19

7 2014 9

2013

2014 874





2000 9 7

99

5,435

50.99%

138,927,411

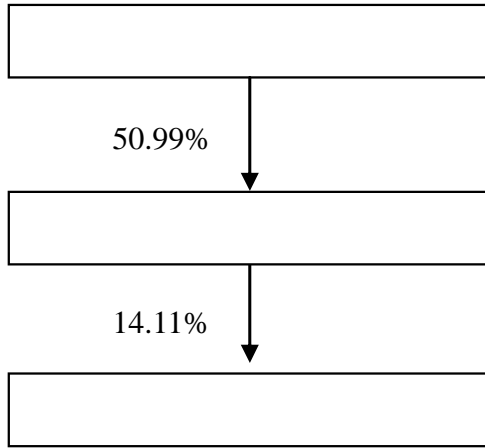
14.11%

1956 4

2005

2009

2011



WLCSP

Copper Pillar Bumping SiP FC MIS

	2014	1-9	2013		2012		2011	

---

	<b>2014 1-9</b>		<b>2013</b>		<b>2012</b>		<b>2011</b>	
	1,475.14	0.31%	2,129.84	0.42%	1,562.62	0.35%	4,420.20	1.17%

---

	<b>2014 1-9</b>		<b>2013</b>		<b>2012</b>		<b>2011</b>	
	96,559.90	20.58%	91,842.23	18.08%	76,321.62	17.27%	72,372.02	19.46%
	52,741.16	11.24%	64,853.05	12.76%	38,607.92	8.73%	17,467.26	4.70%
	26,540.31	5.66%	21,261.55	4.18%	4,072.42	0.92%	-	-
	19,766.51	4.21%	27,620.04	5.44%	27,213.15	6.16%	27,529.75	7.40%

	<b>2014 9 30</b>	<b>2013 12 31</b>	<b>2012 12 31</b>	<b>2011 12 31</b>
	1,001,115.69	758,252.66	701,037.93	601,648.32
	264,679.25	86,925.11	69,529.97	62,794.20
	603,029.84	494,263.02	441,482.10	345,968.21
	496,658.93	393,770.25	384,135.56	274,475.42
	398,085.85	263,989.64	259,555.82	255,680.11
	373,383.31	243,235.16	242,276.73	241,236.05

	<b>2014 1-9</b>	<b>2013</b>	<b>2012</b>	<b>2011</b>
	470,634.74	510,206.01	443,615.97	376,243.25
	18,186.38	2,680.48	-15,025.63	683.54
	20,608.51	7,850.98	6,061.90	10,330.60
	12,689.78	1,112.22	1,041.00	6,731.71

	<b>2014 1-9</b>	<b>2013</b>	<b>2012</b>	<b>2011</b>
	59,639.60	81,032.23	50,625.23	48,459.33
	-59,810.38	-114,452.63	-101,952.45	-153,519.52
	177,957.81	39,666.07	54,800.35	95,938.29
	177,672.85	4,513.11	3,433.92	-9,890.81

---

	<b>2014</b>	<b>1-9</b>	<b>2013</b>	<b>2012</b>	<b>2011</b>
		0.15	0.01	0.01	0.08
		-	-0.0006	-0.20	-0.04
%		5.10	0.46	0.43	2.80
		2.84	-0.02	-7.16	-1.57
		0.61	0.95	0.59	0.57
		3.79	2.85	2.84	2.83

JCET-SC (Singapore) Pte. Ltd.

JCET-SC (Singapore) Pte. Ltd.

1

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188

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2014 11 19

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320594000365657

188

201-6

1000

2014 11 27

3 JCET-SC (Singapore) Pte. Ltd.

JCET-SC (Singapore) Pte. Ltd.

JCET-SC (Singapore) Pte. Ltd.

1

2014 12 19

201437735C

10 COLLYER QUAY #10-01 OCEAN FINANCIAL CENTRE

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SINGAPORE (049315)

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JCET-SC (Singapore) Pte. Ltd.

STSPL

1,845,715,689

83.8%

5%

Singapore Technologies Semiconductors Pte

Ltd

Singapore Technologies Semiconductors Pte Ltd

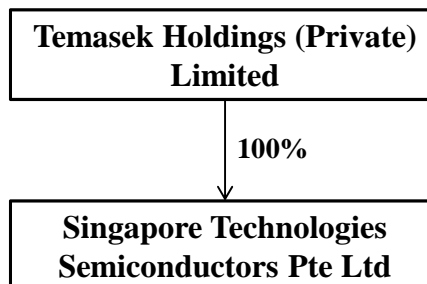
1995 4 29

60B Orchard Road #06-18 Atrium @ Orchard, The Singapore (238891)

Leong Wai Leng Khoo Ken Hui

Temasek Holdings (Private) Limited

Singapore Technologies Semiconductors Pte Ltd



STSPL

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1974 6 25

11

2014 3 31

2,230

2011 2012 2013

	<b>2013</b> <b>12 31</b>	<b>2012</b> <b>12 31</b>	<b>2011</b> <b>12 31</b>
	996.08	1,127.37	1,342.96
	34.98	34.82	34.63
	961.10	1,092.55	1,308.33

ACRA<sup>3</sup>

	<b>2013</b>	<b>2012</b>	<b>2011</b>
	-	-	-
	0.16	0.19	0.13
	131.29	215.59	834.40
	(131.45)	(215.78)	(834.52)
	-	-	-
	(131.45)	(215.78)	(834.52)

ACRA

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<sup>3</sup> ACRA The Accounting and Corporate Regulatory Authority

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	<b>2013</b>	<b>2012</b>	<b>2011</b>
	-	-	(0.02)
	-	-	-
	-	-	0.02
	-	-	-

ACRA

STSPL

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STATS ChipPAC Ltd.

10 Ang Mo Kio Street 65, # 05-17/20, Techpoint, Singapore (569059)

10 Ang Mo Kio Street 65, # 05-17/20, Techpoint, Singapore (569059)

Tan Lay Koon

2,343,908,031.29

199407932D

1994-10-31

(SGX-ST)

STATSChP

<http://www.statschippac.com/>

1994 10 31

ST Assembly Test Services, Ltd

“STATS”

**ChipPAC, Inc**

1997 ChipPAC, Inc

“ChipPAC”

CHPC ChipPac

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**STATS**

2000 1 STATS  
 STTS ST Assembly

**STATS Winstek**

2001 8 STATS Winstek Semiconductor Corporation  
 “Winstek” 51% Winstek RF

220,000 4  
 STATS ChipPAC

Winstek STATS ChipPAC Taiwan Semiconductor Corporation

**STATS Conexant Systems**

2002 12 20 STATS FastRamp Test Services “FastRamp”  
 Conexant Systems “Conexant”

Conexant FastRamp

**STATS ChipPac, Inc**

2004 8 STATS ChipPac, Inc STATS STATS  
 ChipPAC Ltd.

2005 8 STATS ChipPAC Taiwan Semiconductor Corporation  
 OTC IPO

2007 3 STSPL  
 1.75 35.6%

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83.1%

**LSI Corp.**

2007 10

1

LSI Corp.

2014 12 19

0.435 /

9.58

2013

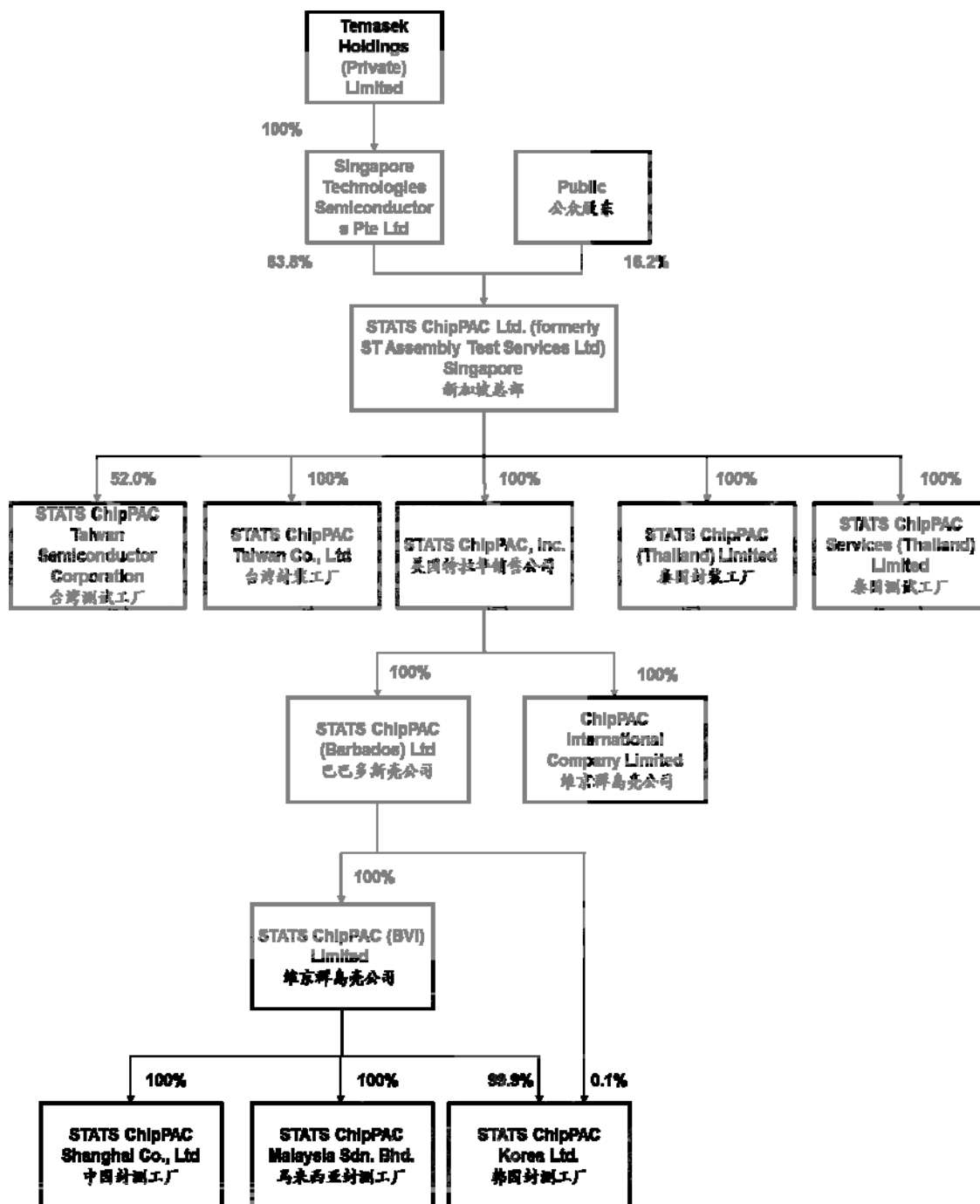
0.82

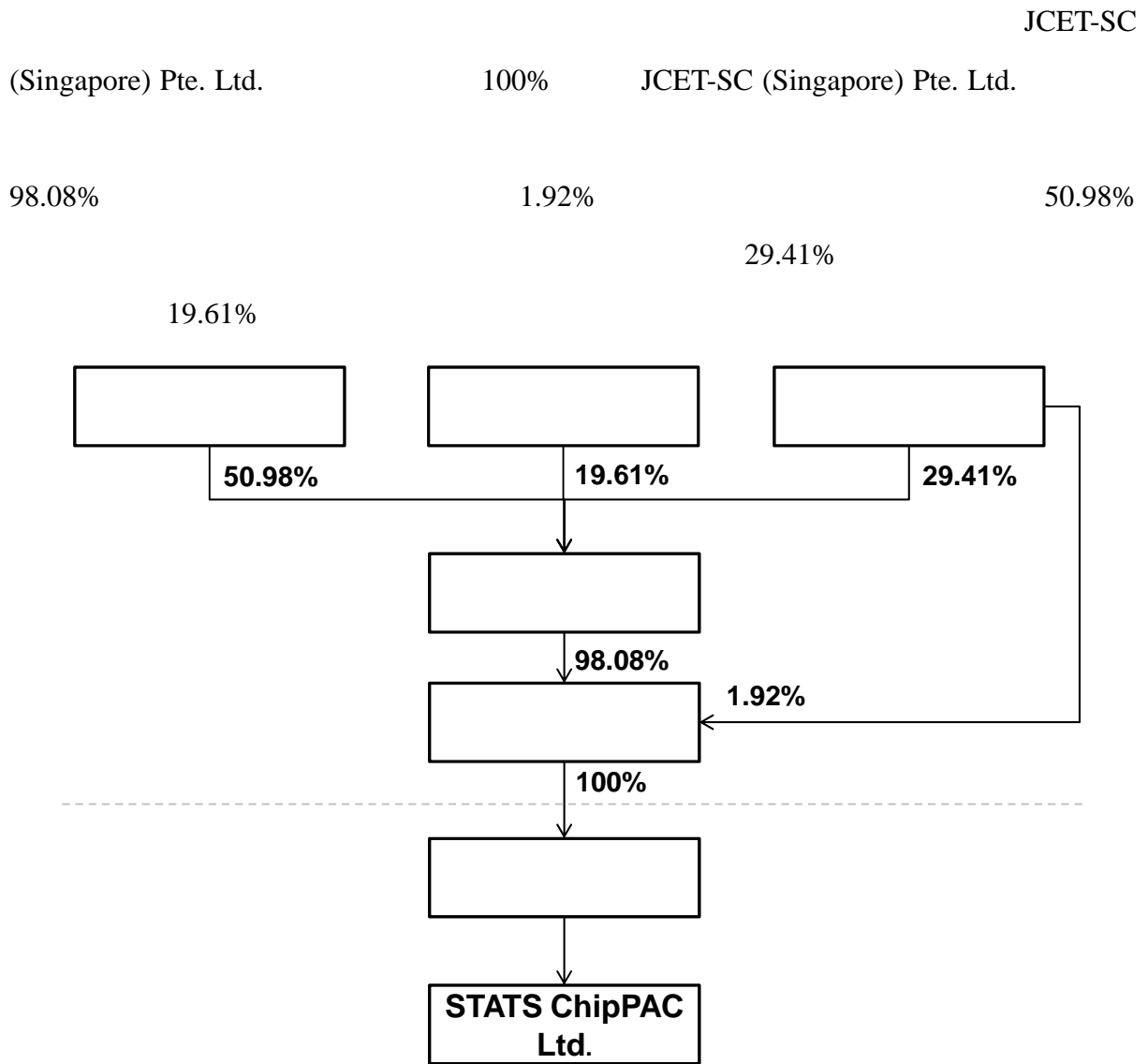
0.47 2013

**2012**









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10      100%

**1**

STATS ChipPAC (Barbados) Ltd.		100%	
STATS ChipPAC (BVI) Limited		100%	
STATS ChipPAC Korea Ltd.		100%	
STATS ChipPAC Shanghai Co., Ltd		100%	
STATS ChipPAC, Inc.		100%	
STATS ChipPAC Malaysia Sdn. Bhd.		100%	
STATS ChipPAC Taiwan Co., Ltd.		100%	
STATS ChipPAC Taiwan Semiconductor Corporation		52%	

90%

	<b>2012</b>	<b>2013</b>	<b>2014 6</b>
	6,642	7,013	7,026
	2,659	2,767	2,791
	656	679	699
	366	294	277
	<b>10,323</b>	<b>10,753</b>	<b>10,793</b>

2014 6

	3,055	2,226	3,545	979	841	112	35
	28.3%	20.6%	32.8%	9.1%	7.8%	1.0%	0.3%

**1**

2014 9 28 263,210.4  
54,318.6 208,891.8

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	115,609	129,136	170,558
	61,987	42,042	39,601

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	229,728	238,441	258,043
	33,785	15,239	20,726
	77,888	71,055	90,203
	24,189	18,970	24,559
	543,186	514,883	603,690
	425	11,604	489
	1,668,817	1,431,247	1,242,950
	34,599	35,117	36,361
	381,487	381,487	381,487
	185	186	-
	3,405	3,146	3,299
	2,088,918	1,862,787	1,664,586
	2,632,104	2,377,670	2,268,276

**2**

2014 6

158,689.7

	<b>2012</b>	<b>2013</b>	<b>2014 6</b>
	9,946	9,738	9,738
	19,864	19,864	19,864
	362,227	433,589	513,684
	2,915,156	3,139,803	3,327,063
	3,307,193	3,602,994	3,870,349

	2012	2013	2014 6
	2,064,243	2,171,747	2,283,452
	1,242,950	1,431,247	1,586,897

2014 9

2014 6

		/	
STATS ChipPAC Taiwan Semiconductor Corporation	6,504	-	6,504
STATS ChipPAC Korea Ltd.	3,234	-	3,234
	<b>9,738</b>	-	<b>9,738</b>
STATS ChipPAC Shanghai Co., Ltd	4,042	1,631	2,411
STATS ChipPAC Malaysia Sdn. Bhd.	15,822	7,889	7,933
	<b>19,864</b>	<b>9,520</b>	<b>10,344</b>
STATS ChipPAC Limited.	170,754	71,436	99,318
STATS ChipPAC Korea Ltd.	127,737	19,046	108,691
STATS ChipPAC Shanghai Co., Ltd	133,629	40,339	93,290
STATS ChipPAC Malaysia Sdn. Bhd.	28,752	25,133	3,619
STATS ChipPAC, Inc.	4,148	4,063	85
STATS ChipPAC Taiwan Co., Ltd	20,339	10,321	10,018
STATS ChipPAC Taiwan Semiconductor Corporation	28,325	20,206	8,119
	<b>513,684</b>	<b>190,544</b>	<b>323,140</b>

No. 176-5, 6 Lin, Hualung Chun, Chiung Lin, 307 Hsin-Chiu Hsien, Taiwan		224,879	
342-1 Gakpyong-Ri, Majang-Myeon, Icheon Si, Gyeonggi Province, Korea		212,143	
188		983,276	
73 Lorong Enggang, Ulu Klang Free Trade Zone 54200 Kuala Lumpur		488,448	

	/		
	*		
5 Yishun Street 23, Singapore 768442		1996 3 1	2026 3 1
		1996 3 1	2026 3 1
2 Woodlands Sector 1, #01-20, Singapore 738068		2014 10 23	2017 10 22
		2014 10 23	2017 10 22
10 Ang Mo Kio Street 65, #05-17/20, Singapore 569059		2012 1 1	2015 6 30
10 Ang Mo Kio Street 65, #05-04, Singapore 569059		2014 12 29	2016 12 28

\*

10 Ang

Mo Kio Street 65

	/		
191 Jayumuyeok-ro Jung-gu, Incheon 400-340 South Korea		Incheon Int'l Airport Corp.	2013 5 16 2063 5 15

	/			
Part of Gyeongchung-dae-ro 2091, Bubal Eup, Icheon-si, Gyeonggi-do		Hydis Technologies Co., Ltd.	2013 11 1	2017 10 31
1F(part) and 5F, Ami-ri San 136-1, Bubal Eup, Icheon-si, Gyeonggi-do		Hydis Technologies Co., Ltd.	2014 5 1	2017 10 31
Ami-ri San 136-1, Bubal Eup, Icheon-si, Gyeonggi-do		SK Hynix Inc.	2005 7 1	2015 6 30
Part of Gyeongchung-dae-ro 2091, Bubal Eup, Icheon-si, Gyeonggi-do		SK Hynix Inc.	2014 1 1	2015 6 30

\* 2015 6 30 191 Jayumuyeok-ro Jung-gu, Incheon 400-340 South Korea

*	/
PN 7128, Lot 7716, Mukim Ulu Kelang, Gombak, Selangor	
HS (M) 2601, Lot 7666, Mukim Ulu Kelang, Gombak, Selangor	

\* leasehold 99

/



	<b>2012</b>	<b>2013</b>	<b>2014 6</b>
	247,747	381,487	381,487
	70,305		
	53,114		
	1,321		
	381,487		

**5**

2017

10.26

2014 9 28

168,813.4

56,159.8

112,653.6

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	185,181	138,004	164,301
	183,681	141,998	42,746
	105,189	124,640	113,476
	14,518	18,207	13,155
	73,000	37,947	50,690
	29	100	28
	561,598	460,896	384,396
	1,064,314	874,281	792,609
	46,559	47,476	47,141
	15,663	24,228	21,532

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	1,126,536	945,985	861,282
	1,688,134	1,406,881	1,245,678

2016 2 8.11 5.375% 2018 6.11  
4.5%

8.9

2014 6

5.55

---

	<b>1</b>	<b>1 3</b>	<b>3 5</b>	<b>5</b>	
	246,943	-	-	-	246,943
	36,744	19,285	12,644	94,547	163,220
	124,211	-	-	-	124,211
	4,349	8,698	7,634	-	20,681
	<b>412,247</b>	<b>27,983</b>	<b>20,278</b>	<b>94,547</b>	<b>555,055</b>

**1**

1.18

**2**

430            1,030            1,030            8,960

**3**

**4**

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<b>1</b>		<b>Tessera Inc.</b>		
2006	2	Tessera Inc.	“Tessera”	
2013	1			Tessera
	5			
<b>2</b>		<b>U-Freight Singapore Pte Ltd</b>		
2013		U-Freight Singapore Pte Ltd	“U-Freight”	
		204,319		
		U-Freight	2014	6
<b>3</b>		<b>ERS electronic GMBH</b>		
2014	10	7	ERS Electronic GMBH	
			2014	11
26			2015	1 28
		2014	10	7

3D

			2013	
69.2%		19.0%	11.8%	2013
	77.7%		46.9%	30.8%
			68	

---

22.3%

2012

17.02

0.3% 2013

15.99

6.1% 2014

11.79

2.0%

2012

2013

2014

2.88

2.18

1.34

2012

16.9%

2013

13.6%

2012

75%

2013

66%

**1**

**1)**

2012

3,508

2011

3,547

1.1%

2012

2013

3,698

2012

5.4%

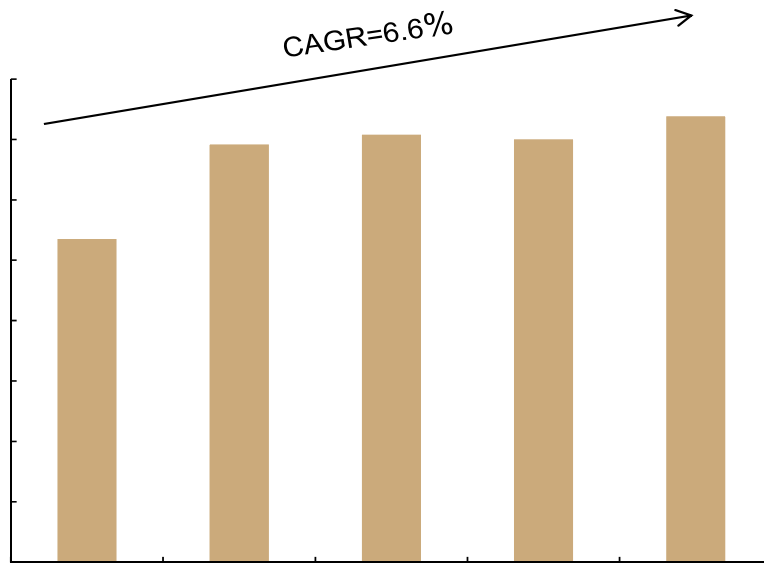
2009

2013

CAGR

6.6% 2009

2013



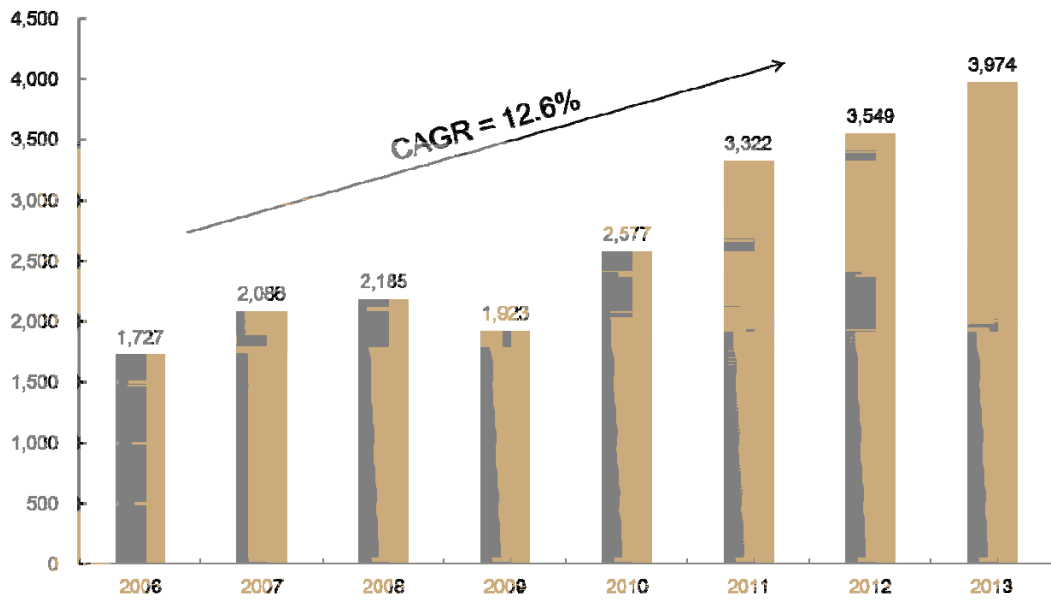
Marketline

Year	Value	Change	Year	Value	Change
2011	544	4.3%	2011	411	11.3%
2012	1,630	1.5%	2011	332	0.6%
2013	696	52%	2013	380	
2013	2,481				

2)

2013	8	CAGR	12.6%	3,974	12.0%	2006
2013						2006
						2013

单位：亿元人民币



2

IC

IC

/

IC

1)

2012

2013

2013

251

2012

2.3%

2009

2010

2010

2012

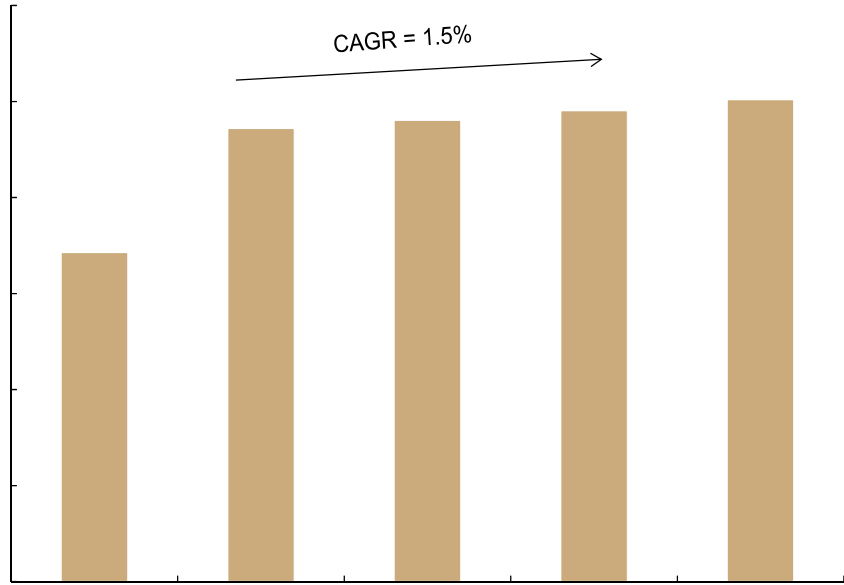
3

CAGR

1.5%

2009

2013



Gartner

ASE

Amkor

SPIL

STATS

2013

	2013	( )
		19%
Amkor		12%
		9%
		6%
		5%
		4%
J-Devices		3%
UTAC		3%
ChipMOS		3%
Chiobond		2%

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Gartner

2)

	2010	2012	CAGR
18.1%			5%
		1.5% 2012	21%
		2%	

2012	1000	1035.67
2011	975.7	6.1%
		2012

10

20

3)

” 2020

2011

2011

65nm

“  
MEMS  
“ ”

3D

4)

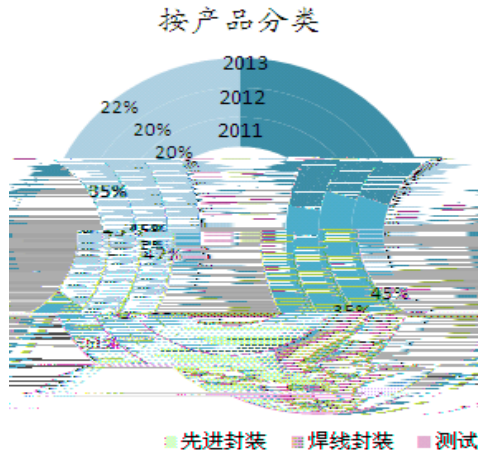
LED

PC

4G

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	Advanced Packaging	Wirebond Packaging		Test
Services				Communication
	Consumer, Multi-applications & Others			Personal
Computers				2011
-2013				
	Advanced Packaging			
		eWLB		
		2011	35%	2013 47%
		eWLB		
	Wirebond Packaging			
	2013			31%
	Test Services			
			2013	
	22%			
2013			1.4%	7.5
		2013		
	17.8%	4.92		
		2013		4.2%
3.56	2013			47%
31%	22%			



2011-2013

	2011	2012	2013
	602	761	750
	-	26.3%	-1.4%
	771	599	492
	-	-22.4%	-17.8%
	333	342	356
	-	2.8%	4.2%

1

300mm

FlexLine

eWLB

2



2015

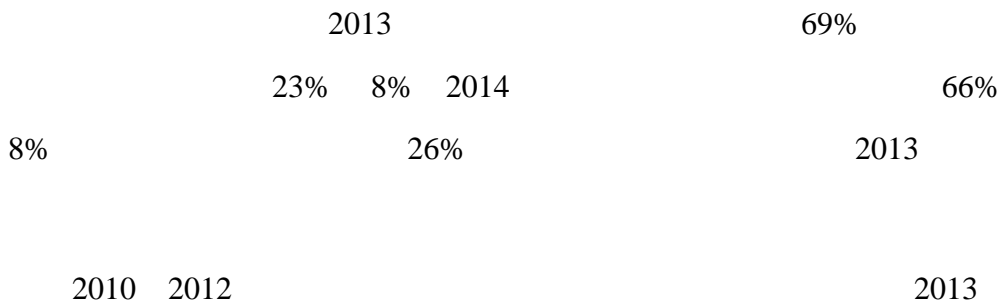
3

IT

4

1

1)



2013

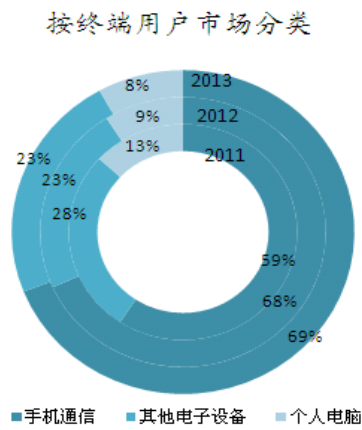
5%

2013

15%

2014

2011-2013



2011-2013

	2011	2012	2013
	1012	1162	1103
	-	14.8%	-5.1%
	471	386	366
	-	-18.0%	-5.2%
	224	153	129
	-	-31.5%	-15.4%

2013

7.95

49.7%

2)

2013

3% 5%

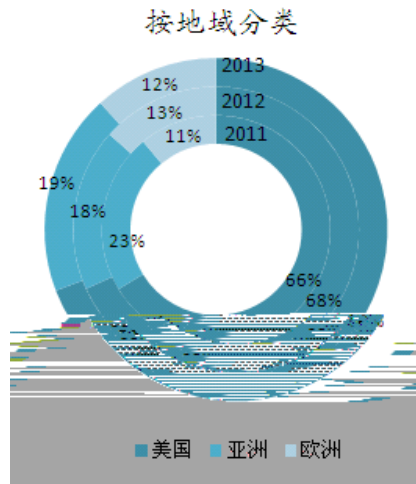
17%

2014

26.6% 2013

7.4% 2014

2.2% 2011-2013



2011-2013

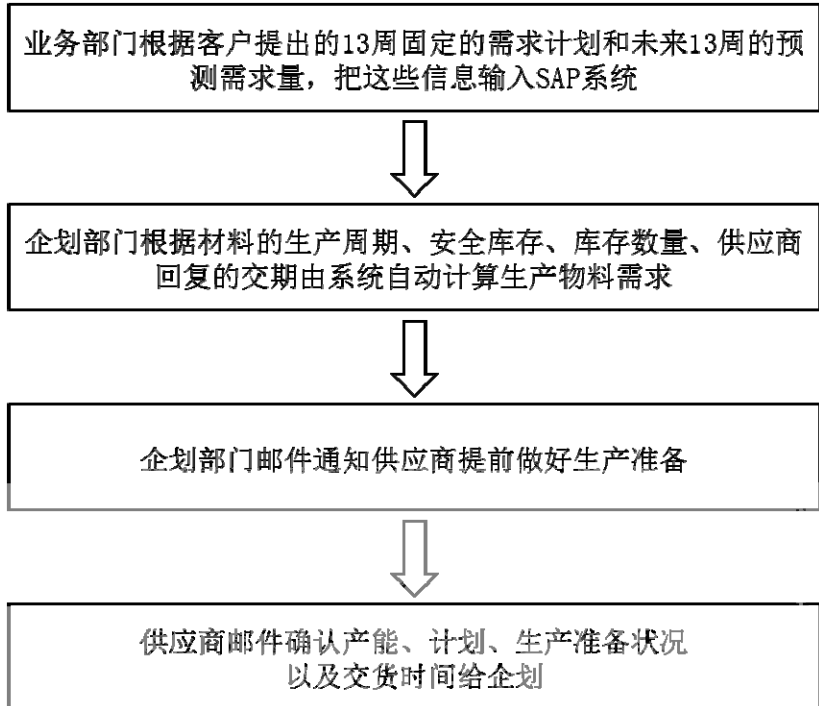
	2011	2012	2013
	1130	1160	1106
	-	2.7%	-4.7%
	387	313	304
	-	-19.2%	-3.0%
	188	228	189
	-	21.5%	-17.3%



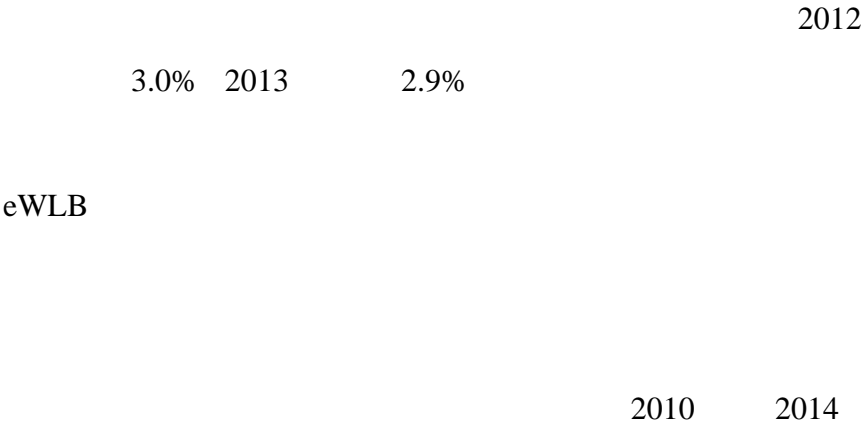
	3. 4. 5. 6. 7.
SDE	1. 2.
	1. 2.
	1. 2.
	1. 2. 3. 4. 5. 6.           WIP 7.

**2**

**1)**



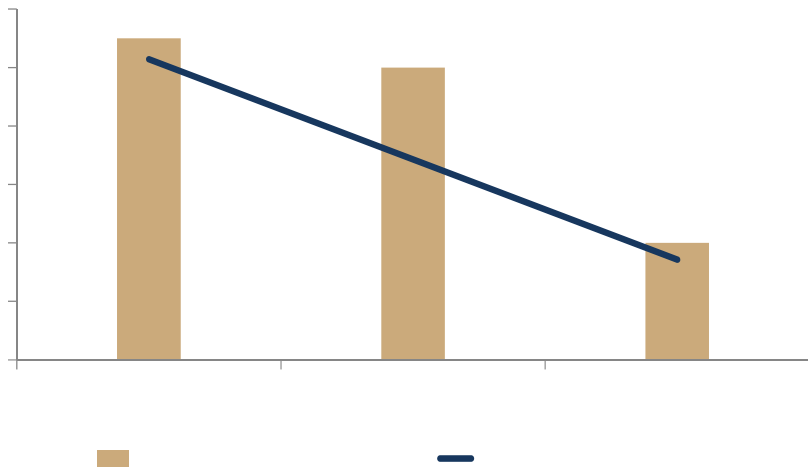
2)



3D	18
	4

2011-2013

3%



2013 6

2013

2014

2014

2014 9

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2013

2,154.9

2014 6

2012



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	<b>2014</b>	<b>2013</b>	<b>2012</b>
	(436,080)	(412,681)	(371,375)

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	<b>2014</b>	<b>2013</b>	<b>2012</b>
	87,482	(32,957)	(23,229)
	(20,691)	(22,655)	30,449
	40,862	61,549	84,204

2014

**1**

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**3**

ChipPAC      2012   12   30  
2014   9   28   9

STATS







			STATS ChipPAC		2012	12	30
2013	12	29		2014	9	28	9

STATS ChipPAC

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	_____	19 -	19 -

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-19.9641 -1.2934 TD (1)Tj /TT1 1 T23.9521c214d607

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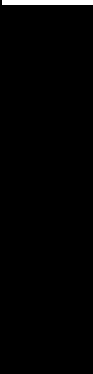
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2012 12 30  
2014 9 28 9

2013 12 29

52 53  
12 29 2012

13 2013  
53

12 31  
2013 12 30

52 2013



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**1**

2012 2013 PricewaterhouseCoopers LLP ( ) 2014 9

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	115,609	129,136	170,558
	61,987	42,042	39,601
	229,728	238,441	258,043
	33,785	15,239	20,726
	77,888	71,055	90,203

	2014	2013	2012
	24,189	18,970	24,559
	<b>543,186</b>	<b>514,883</b>	<b>603,690</b>
	425	11,604	489
	1,668,817	1,431,247	1,242,950
	34,599	35,117	36,361
	381,487	381,487	381,487
	185	186	-
	3,405	3,146	3,299
	2,088,918	1,862,787	1,664,586
	<b>2,632,104</b>	<b>2,377,670</b>	<b>2,268,276</b>
	185,181	138,004	164,301
	183,681	141,998	42,746
	105,189	124,640	113,476
	14,518	18,207	13,155
	73,000	37,947	50,690
	29	100	28
	<b>561,598</b>	<b>460,896</b>	<b>384,396</b>
	1,064,314	874,281	792,609
	46,559	47,476	47,141
	15,663	24,228	21,532
	1,126,536	945,985	861,282
	<b>1,688,134</b>	<b>1,406,881</b>	<b>1,245,678</b>
	873,666	873,666	873,666
	26,198	51,478	98,971
	-9,389	-7,712	-1,828
	890,475	917,432	970,809

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	53,495	53,357	51,789
	943,970	970,789	1,022,598
	2,632,104	2,377,670	2,268,276

**2**

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	1,179,160	1,598,522	1,701,549
	-1,044,751	-1,380,941	-1,414,045
	134,409	217,581	287,504
	72,804	96,140	122,958
	30,273	46,432	51,722
	-	1,886	5,715
	-	15,701	-
	-	2,392	-
	-	-	24,100
	3,713	-	3,819
	106,790	162,551	208,314
	27,619	55,030	79,190
	-	-36,909	-
	-	19,582	26,741
	-	-3,000	-10,061
	27,619	34,703	95,870
	1,330	1,334	1,518
	-37,932	-54,459	-59,829
	-495	3,641	583
	-	-	-739
	238	-1,969	477
	-36,859	-51,453	-57,990
/((	-9,240	-16,750	37,880
	-9,934	-22,329	-14,023

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	2014	9	2013	2012
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	<b>2014 6</b>	<b>2013</b>	<b>2012</b>
	45,708	93,132	115,304
	7,623	7,968	39,088
	(10,284)	(25,235)	(13,214)

2014

**3**

	<b>2014 1-6</b>	<b>2013</b>	<b>2012</b>
	22,933	113,505	236,631
	(131,106)	(103,203)	(182,953)
	87,482	(32,957)	(23,229)
	(20,691)	(22,655)	30,449
	40,862	61,549	84,204

2014

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(  
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